# IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X
In re	: Chapter 11
DPH HOLDINGS CORP., <u>et al.</u> ,	: Case No. 05-44481 (RDD)
Reorganized Debtors.	: (Jointly Administered)
	: X
<u>AFFIDAVI</u>	T OF SERVICE
	orn according to law, depose and say that I am s LLC, the Court appointed claims and noticing pove-captioned cases.
	served the document listed below (i) upon the ronic notification, and (ii) upon the parties listed .S. mail:
Ultrasonics Corp. Providing Stapla	Between Reorganized Debtors and Stapla Ultrasonics Corp. an Allowed General want to 11 U.S.C. § 502(h) (Docket No. 21906) as Exhibit C]
Dated: June 20, 2012	/s/ Darlene Calderon  Darlene Calderon
State of California County of Los Angeles	
Subscribed and sworn to (or affirmed) before Darlene Calderon, proved to me on the basis appeared before me.	are me on this 20 <sup>th</sup> day of June, 2012, by is of satisfactory evidence to be the person who
Signature: /s/ Lydia Pastor Nino	
Commission Expires: 11/18/15	

# **EXHIBIT A**

#### 05-44481-rdd Doc 21915 Filed 06/20/12 Entered 06/20/12 22:11:09 Main Document DP-9-3dilofs 31p. Post-Emergence Master Service List

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Taylor	Thacher Promitt & Wood LLP	Louis A. Curcio	I wo world Financial Center	O Observed		INY	10281		212-912-7607			
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The Michael Hard Proposation BL 75 Mew York NV No. NV 10004 212-03-06865 300-364-128 mg michaelstoals from co. U.S.A. Inc.  **Receive Michael Hard 1835 Dueber Ave. SW PO Box 8927 Canton OH 4476-0927 330-389-30 1-330-47-7 mchaels bland (Simber Asset) Received Proposation Bland No.	The Furukawa Electric Co., Ltd.	Mr. Tetsuniro Niizeki	6-1 Marunouchi	KU	Токуо	Japan	100-8322			3919	<u>D</u>	
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Assistant United States  S. Department of Justice  Joseph N Cordaro  Attorneys  Attorney												
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Pg 24 of 31 DPH Holdings Corp. Post-Emergence 2002 List

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											Counsel to Schunk Graphite
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Rice, PLLC	Allen Grumbine	550 South Main St		Greenville	SC	29601		864-255-5402	864-255-5482	2 agrumbine@wcsr.com	Counsel to Armacell
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TTOGG OVIALL OIIIIIAII EEF	TOTAL O. MOITON	700 Orosaroada Diag	2 State Of	1.001163161	141	1-01-		000-002-4014	000-002-401	INGONE WOODSOVIALLOUII	Counsel to Toyota Tsusho
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In re. DPH Holdings Corp., et al. Case No. 05-44481 (RDD)

## **EXHIBIT B**

# 05-44481-rdd Doc 21915 Filed 06/20/12 Entered 06/20/12 22:11:09 Main Document DFF9486 Post-Emergence Master Service List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	PARTY / FUNCTION
United States Trustee	Brian Masumoto	33 Whitehall Street	21st Floor	New York	NY	10004-2112	212-510-0500	Counsel to United States Trustee

05-44481-rdd Doc 21915 Filed 06/20/12 Entered 06/20/12 22:11:09 Main Document Pg 27 of 31 DPH Holdings Corp.
Special Parties

Company	Contact	Address1	City	State	Zip
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# **EXHIBIT C**

BUTZEL LONG, a professional corporation Attorneys for DPH Holdings Corp., et al. Cynthia J. Haffey 150 W. Jefferson, Suite 100 Detroit, Michigan 48226 313-983-7434

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SOUTHERN DISTRICT OF NEW TORK		
	X	
	:	
In re:	:	Chapter 11
	:	Case No. 05-44481 (RDD)
DPH HOLDINGS CORP., et al.,	:	(Post Confirmation)
	:	
Reorganized Debtors,	:	
	:	
	X	

# JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED DEBTORS AND STAPLA ULTRASONICS CORP. PROVIDING STAPLA ULTRASONICS CORP. AN ALLOWED GENERAL UNSECURED NON-PRIORITY CLAIM PURSUANT TO 11 U.S.C. § 502(h)

DPH Holdings Corp. and its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and Stapla Ultrasonics Corp. ("Stapla") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And Stapla Ultrasonics Corp. Providing Stapla Ultrasonics Corp. An Allowed General Unsecured Non-Priority Claim Pursuant To 11 U.S.C. § 502(h), and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), former debtors and debtors-in-possession in the above captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on or about September 26, 2007, the Debtors commenced an adversary proceeding (the "Adversary Proceeding") by filing a complaint (the "Complaint") to avoid and recover certain amounts (the "Transfers") from Stapla.

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified

Plan, Delphi and DAS LLC emerged from chapter 11 as DPH Holdings Corp. and DPH-DAS LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests."

WHEREAS, pursuant to section 7.19 of the Modified Plan, the Reorganized Debtors in their sole and absolute discretion retained the right to pursue the claims and causes of action asserted in the Complaint and to settle, release or compromise such claims and causes of action without further approval of this Court.

WHEREAS, the Reorganized Debtors and Stapla entered into a settlement agreement dated May 18, 2012 (the "Settlement Agreement") to resolve the Adversary Proceeding with respect to the Transfers, pursuant to which the Reorganized Debtors and Stapla agreed, *inter alia*, that pursuant to 11 U.S.C. §502(h), Defendant should be provided with an allowed general unsecured non-priority claim in the amount as set forth in the Settlement Agreement.

NOW, THEREFORE, the Reorganized Debtors and Defendant stipulate and agree as follows:

- 1. Upon payment by the Stapla to the Reorganized Debtors of the settlement amount set forth in the Settlement Agreement, pursuant to 11 U.S.C. § 502(h), Defendant shall receive an allowed general unsecured non-priority claim against DPH-DAS LLC in accordance with the terms of the Modified Plan in the amount set forth in the Settlement Agreement.
- 2. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

[Remainder of page intentionally left blank.]

So Ordered in White Plains, New	York, this 8th day of June, 2012.
	/s/ Robert D. Drain
	UNITED STATES BANKRUPTCY JUDGE
Agreed to and approved for entry b	by:
Dated: Detroit, Michigan, 2012	BUTZEL LONG, a professional corporation By:
	Cynthia J. Haffey 150 W. Jefferson, Suite 100 Detroit, Michigan 48226 Attorneys for Reorganized Debtors
Dated: Milwaukee, Wisconsin, 2012	WHYTE HIRSCHBOECK DUDEK, SC By:
	Michael E. Gosman 555 East Wells Street, Suite 1900

Milwaukee, WI 53202-3819

Attorneys for Stapla Ultrasonics Corp.

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